

8 April 2015

Terminal 3 to Open!

- Easy Low Cost Air Travel from Narita -

Tokyo, 30 October 2014: Construction of a low-cost terminal is now underway at Narita Airport to accommodate more of the rapidly expanding LCCs. It will open on 8 April 2015 as Narita's Terminal 3.

Three basic concepts have been used to design the Terminal 3: - Casual, Functional and Exciting. The objective is to enable travelers to relax in a comfortable environment that is simple and easy to use. For the LCC tenants^(*), the new terminal comes full of innovative ideas that will allow them to operate efficiently at low cost while, for passengers, navigating through the facility will be easy thanks to the prominent information signage. Opening of the Terminal 3 is a fitting tribute to the age of LCC travel, and will offer travelers a broader range of options and add so much more convenience in using Narita Airport.

As the airport of customers' choice, Narita Airport continues to lead the industry by going one step ahead.



External view of Terminal 3



Departure area

() LCC tenants (at present):*

Jetstar Japan, Vanilla Air and Spring Airlines Japan

Terminal 3 Opening 8 April 2015

- Easy Low Cost Air Travel from Narita -



**Narita International Airport Corporation
30 October 2014**

To begin...

8 April 2015

A new stage opens at Narita Airport

Construction of a low-cost terminal is underway at Narita Airport to accommodate more of the rapidly expanding LCCs. Narita's Terminal 3 will open on 8 April 2015.

Three basic concepts have been used to design the Terminal 3: Casual, Functional and Exciting. The objective is to enable travelers to relax in a comfortable environment that is simple and easy to use. For the LCC tenants^(*), the new terminal comes full of innovative ideas that will allow them to operate efficiently at low cost while, for passengers, navigating through the facility will be easy thanks to the prominent information signage. Opening of the Terminal 3 is a fitting tribute to the age of LCC travel, and will offer travelers a broader range of options and add so much more convenience to use Narita Airport.

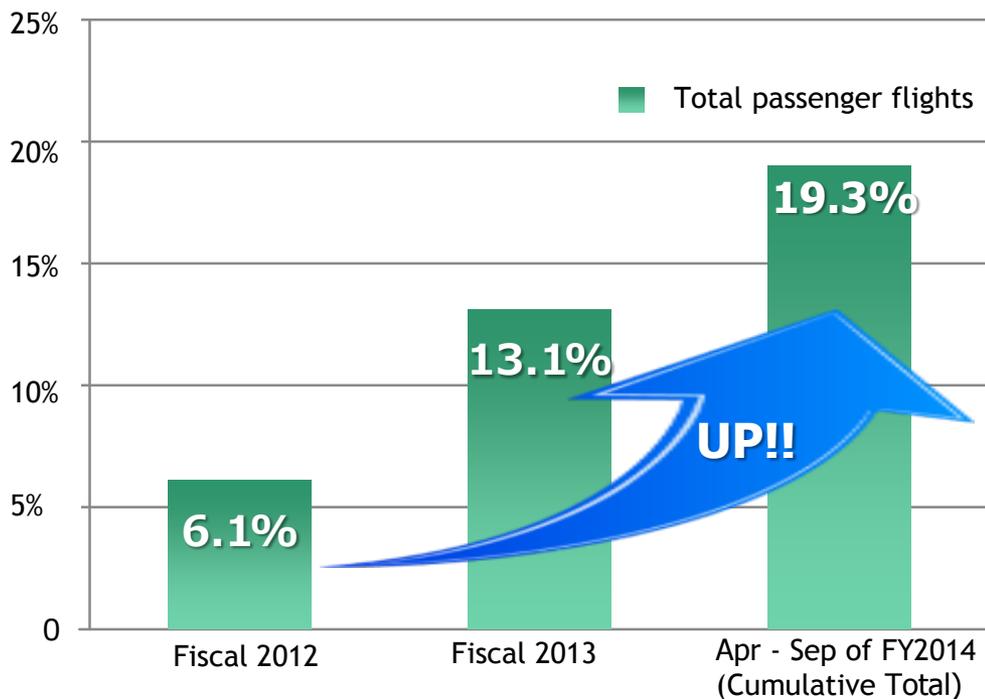
As the airport of customers' choice, Narita Airport continues to lead the industry by going one step ahead.

() LCC tenants (at present)*

Jetstar Japan, Vanilla Air and Spring Airlines Japan

LCCs Expanding Their Share at Narita Airport

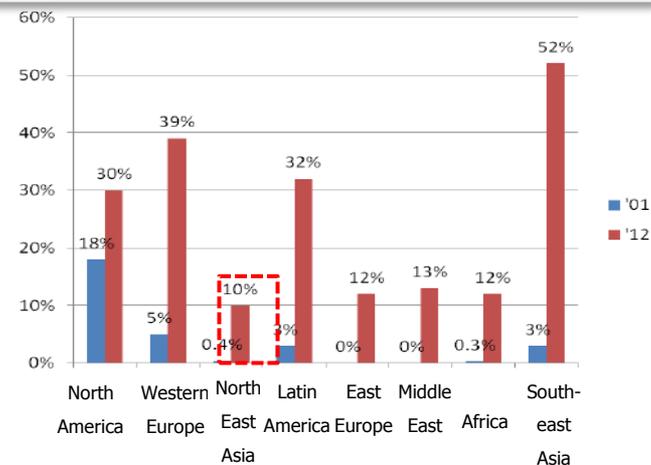
Ratio of LCC Services at Narita Airport (By Aircraft Movements)



* Share of international and domestic services

- International: 4.3% in FY2013 ⇒ 5.9% in FY2014 (Apr - Sep cumulative total)
- Domestic: 42.3% in FY2013 ⇒ 60.2% in FY2014 (Apr - Sep cumulative total)

LCCs Share Around the World



* Source: MLIT (Compiled by the Basic Policy Committee of the Aviation Section of the Council of Transport Policy)

- As in North East Asia in recent years, the ratio of LCC services at Narita has increased significantly
- Up 21.5% as at the beginning of the 2014 winter schedule

Japanese LCCs Operating at Narita Airport

	 	 	 	 
Company Name	Jetstar Japan	Peach Aviation	Vanilla Air	Spring Airlines Japan
Launch Date	3 July 2012	27 October 2013	20 December 2013	1 August 2014
Routes (Note 1)	[Domestic Services] Sapporo (46 flts./week) Kansai (42 flts./week) Matsuyama (15 flts./week) Takamatsu (14 flts./week) Fukuoka (32 flts./week) Oita (14 flts./week) Kagoshima (11 flts./week) Naha (21 flts./week) Kumamoto (14 flts./week)	[Domestic Services] Kansai (21 flts./week)	[Domestic Services] Sapporo (17 flts./week) Naha (7 flts./week) Amami Oshima (7 flts./week)	[Domestic Services] Takamatsu (7 flts./week) Hiroshima (14 flts./week) Saga (7 flts./week)
	[International Services] Planning short-haul international services (Planned from 2015)	—	[International Services] Taipei (21 flts./week) Incheon (7 flts./week) Hong Kong (3 flts./week) Gaoxiang (scheduled from 1 Feb 2015)	—
Aircraft	Airbus A320	Airbus A320	Airbus A320	Boeing 737-800
Airport Base	Narita International Airport Kansai International Airport	Kansai International Airport Naha Airport	Narita International Airport	Narita International Airport

(Note 1) Number of flights during the 2014 winter schedule. Winter schedule operates from 26 October 2014 to 28 March 2015. The routes and weekly flight numbers are based on an average of figures taken over a 2-week period (9 – 22 November 2014) when flight schedules will settle into their regular routine after the transition from the summer to the winter schedule.

Foreign LCCs Operating at Narita Airport

1. Jetstar Airways (Australia)

Service Commenced: Dec 2008

Routes: Narita-Cairns (7 flts/week)
Narita-Gold Coast (7 flts/week)
Narita-Melbourne (4 flts/week)



2. Air Busan (South Korea)

Service Commenced: Jun 2011

Routes: Narita-Busan (7 flts/week)



3. Eastar Jet (South Korea)

Service Commenced: Jul 2011

Routes: Narita-Incheon (7 flts/week)



4. Scoot (Singapore)

Service Commenced: Oct 2012

Routes: Narita-Singapore
(via Taipei) (7 flts/week)



5. Jeju Air (South Korea)

Service Commenced: Jul 2013

Routes: Narita-Incheon (14 flts/week)



6. Cebu Pacific Air (Philippines)

Service Commenced: Mar 2014

Routes: Narita-Manila (7 flts/week)



7. Thai AirAsia X (Thailand)

Service Commenced: Sep 2014

Routes: Narita-Bangkok (7 flts/week)
(14 flts./week from Mar 2015)



8. AirAsia X (Malaysia)

Service Scheduled to Commence: Nov 2014

Routes: Narita-Kuala Lumpur (4 flts/week)

9. Hong Kong Express Airways (Hong Kong)

Service Scheduled to Commence: Dec 2014

Routes: Narita-Hong Kong (7 flts/week)

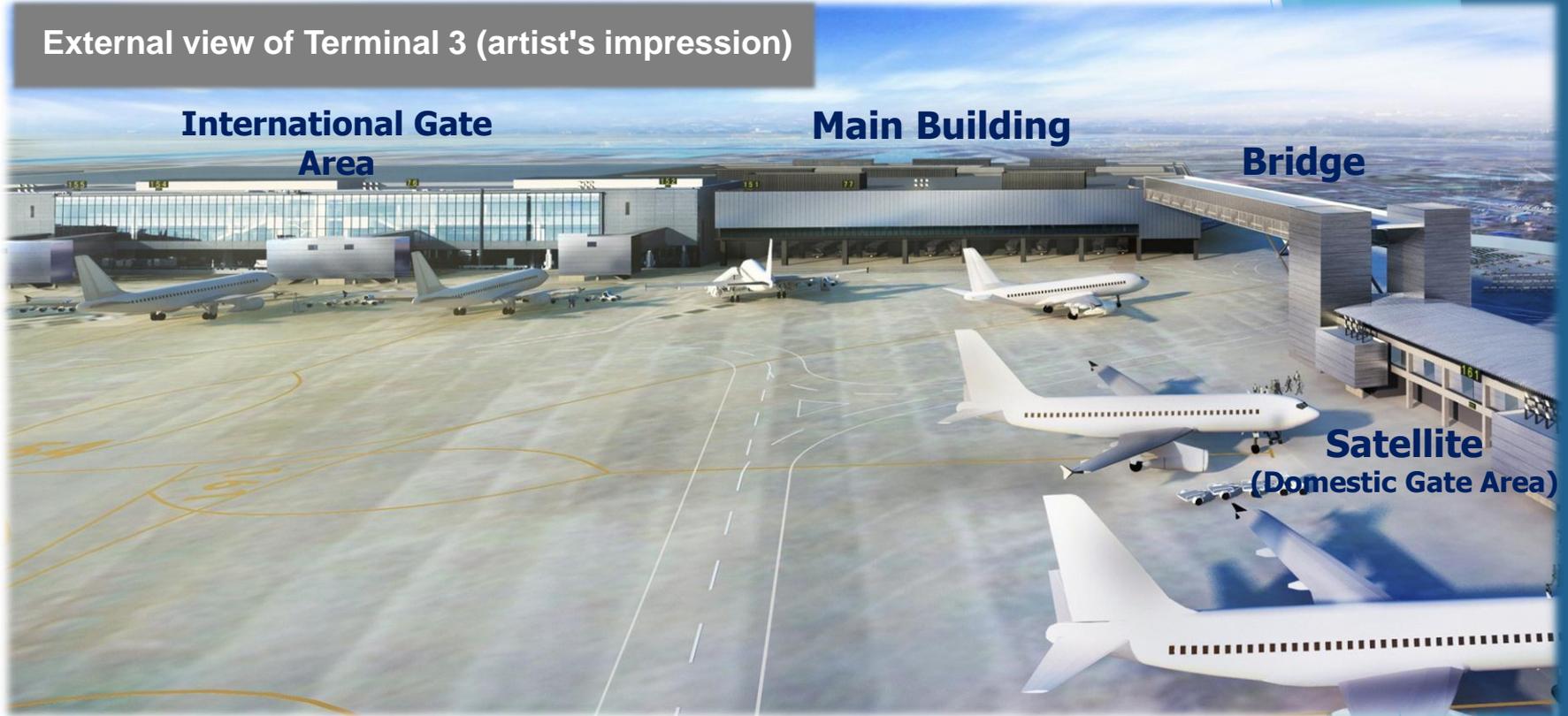


(Note 1) Number of flights during the 2014 winter schedule. Winter schedule operates from 26 October 2014 to 28 March 2015. The routes and weekly flight numbers are based on an average of figures taken over a 2-week period (9 – 22 November 2014) when flight schedules will settle into their regular routine after the transition from the summer to the winter schedule.

(Note 2) Airlines that are operating, or are scheduled to operate, at Narita Airport as of 30 October 2014.

Overview of Facilities

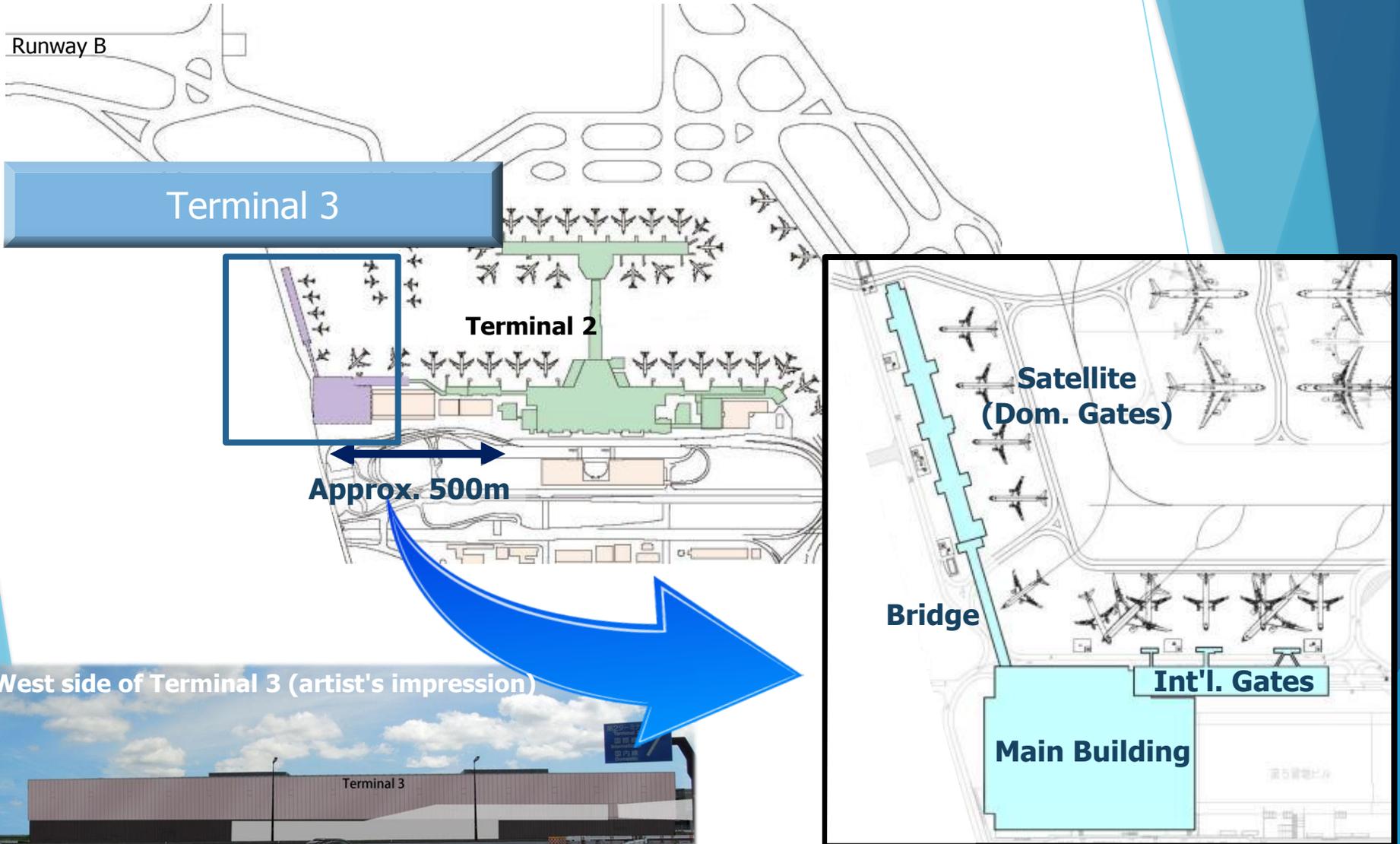
External view of Terminal 3 (artist's impression)



Name of Terminal	:	Terminal 3
Commissioning Date	:	8 April 2015 (Wed)
PAX Capacity	:	7.5 million p.a.
Floor Space	:	Approx. 66,000 m ²

Location

- Approx. 500 m north of Terminal 2



West side of Terminal 3 (artist's impression)



Floor Layout

Satellite

2F Domestic departure gate lounge

Domestic Departures

1F Domestic arrival concourse

Domestic Arrivals

Duty free shopping area

Satellite



Food court



Bridge

4F

Duty free shopping area

Outbound passport control

International Departures

Main Building

International departure concourse

3F

International Arrivals
International gate lounge

2F

Inbound passport control

Bus gate lounge

Departure lobby

Security Inspection

Retail shops

Food court

Entrance (to/from pedestrian deck)

1F

Baggage claim area

Arrival hall

- Customers will enter and exit Terminal 2 on the 2nd floor of the Main Building.
- Each facility is optimally positioned so that the flow lines are easy to discern.
- The landside area on the 2nd floor (hatched portion in the figure) can be used as a rest area 24 hours a day.

Terminal Concepts

Casual

More accessible air travel

Func-
tional

Simple and easy to use

Exciting

Relaxation in a comfortable
environment

"Easy" Air Travel from Narita

Casual

Convenient
Access



Terminal 3



Extensive LCC
Network



"Easy Air Travel"

Express
bus



Train



Car



- Terminal 3 will offer convenient access as well as an extensive LCC network to users to enjoy Easy air travel.

Overseas

More
convenient!



Express bus

- ❑ **More low-fare express bus services (900 - 1,000 yen between Tokyo Station and Narita Airport)**
(Tokyo Stn. → Narita Airport: 73 services/day, Narita Airport → Tokyo Stn.: 91 services/day)
(For early morning flights: First service arrives in Narita at 03:30; For late night flights: Last service leaves Narita at 23:15)
- ❑ **Other express bus services also providing late night services for early morning flights**
(From: Shinjuku, Shinagawa, Shinbashi, Toyosu, Toyoko, Ikebukuro, Nishi-Funabashi, Tsudanuma, Kaihin-Makuhari, Kisarazu, Kimitsu, Tochigi prefecture, Shizuoka prefecture)

More
convenient!



Train

- ❑ **Schedule changes to accommodate LCC users by JR and Keisei railway companies operating at Narita Airport**

Keisei: Skyliner services to Tokyo between 7 and 8 a.m as well as early morning and late night trains bound for Narita from 8 November 2014

JR: 23:00 departure from the airport from 15 March 2014

More
convenient!



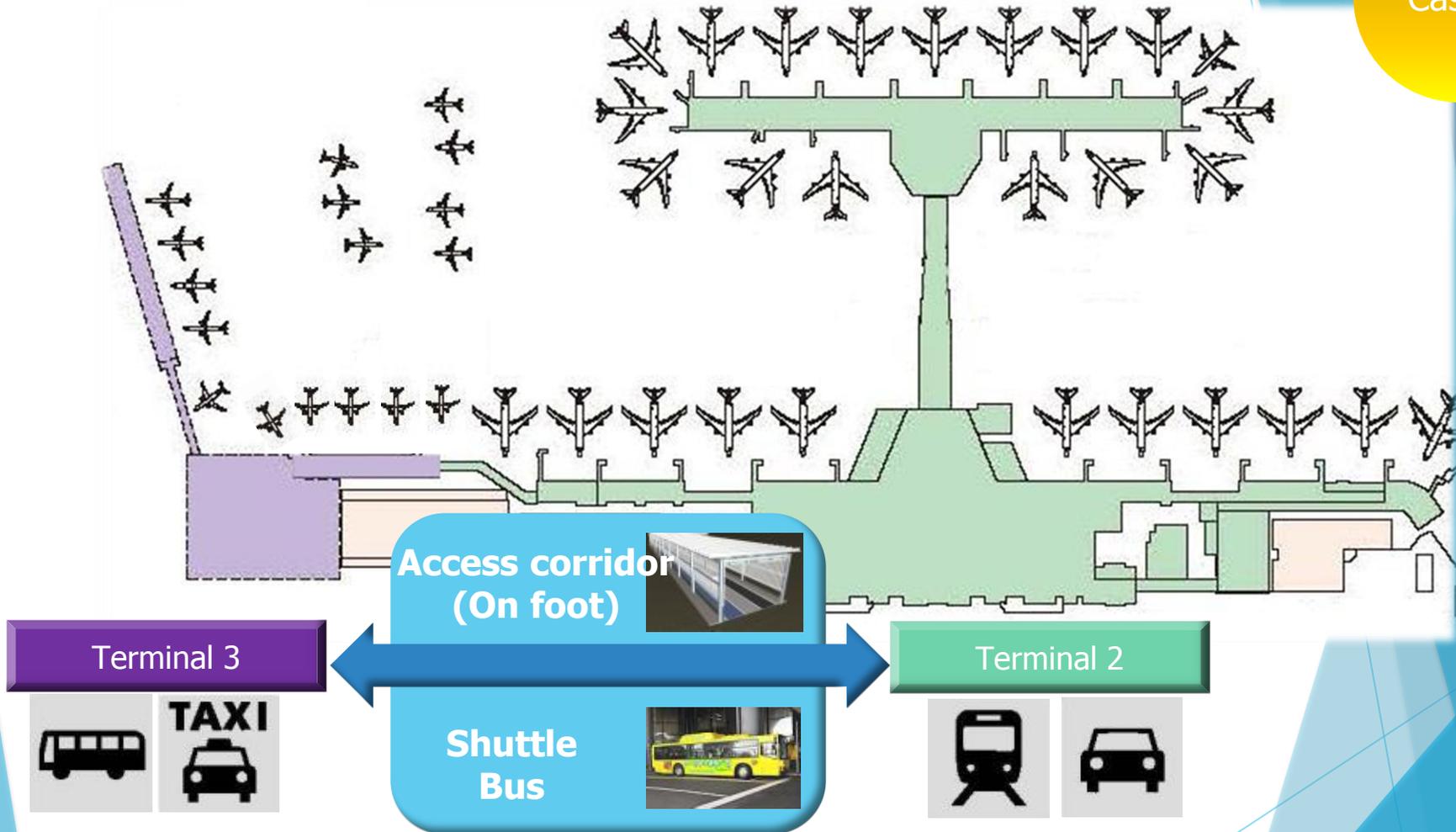
Car

- ❑ **Introduction of discount on early morning and late night parking at Narita Airport from 11 July 2014**
- ❑ **From 1 October 2014, charges for parking within Narita Airport for more than 24 hours are divided into different tiers for periods up to 120 hours.**

* On 20 July 2014, a 24-hour capsule hotel opened on the basement floor of Car Park No. 2 adjoining Terminal 2

Getting to Terminal 3

Casual



- If arriving by train or car, use the access corridor (about a 500-meter walk) or take a shuttle bus from Terminal 2. * Frequency and routes are under consideration
- If arriving by bus or taxi, get off at the bus and taxi stops at Terminal 3.

Extensive Network of Destinations from Terminal 3

International

(31 flights a week)



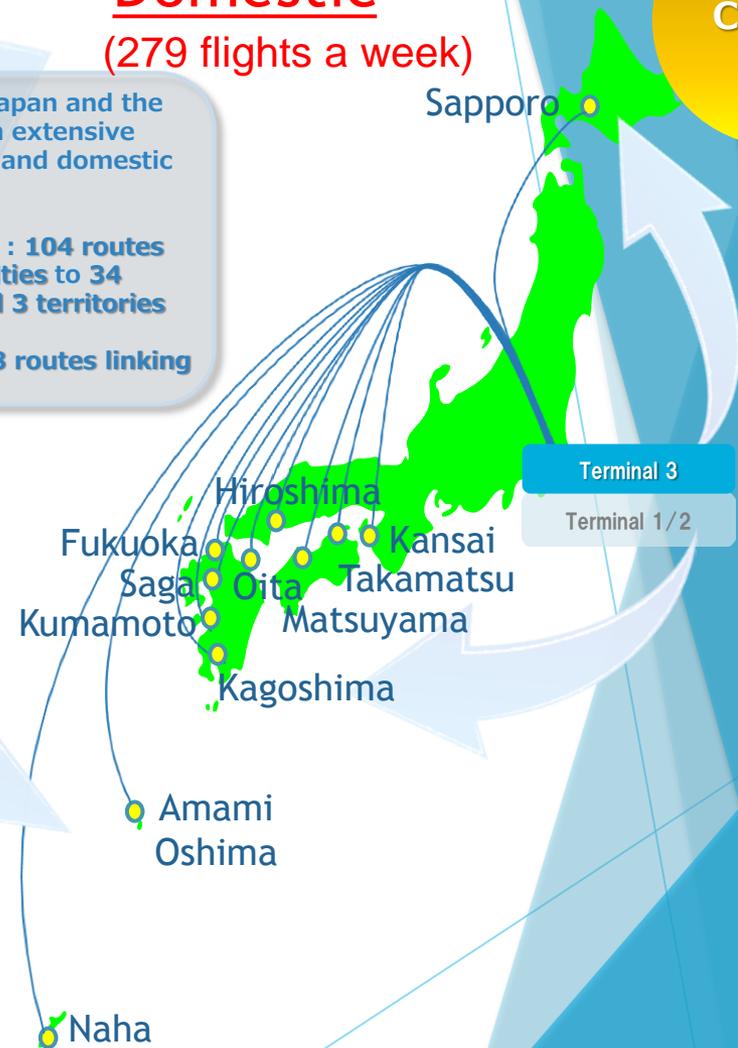
Domestic

(279 flights a week)

Narita links Japan and the world with an extensive international and domestic network!

International : 104 routes linking 101 cities to 34 countries and 3 territories

Domestic : 18 routes linking 17 cities



Tenants (currently)

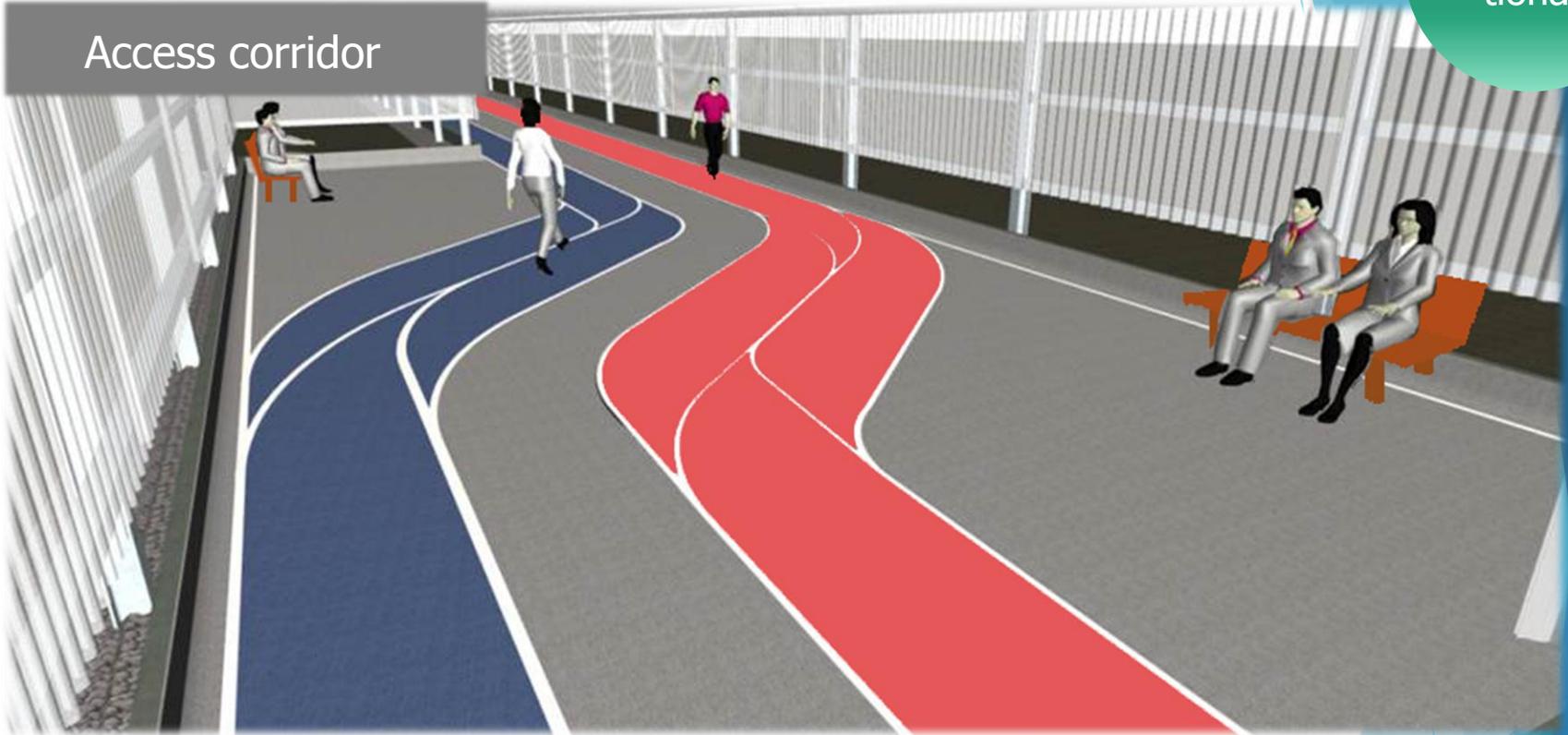
- **Jetstar**  Jetstar Japan
- **Vanilla Air**  Vanilla Air
- **SPRING JAPAN**  Spring Airlines Japan

* Destinations and service frequencies shown are current for the period 9 to 22 November 2014, based on the average number of arriving and departing flights over 14 days (including freighter destinations)

Access Corridor

Func-
tional

Access corridor



- If arriving by train or car, use the access corridor or the shuttle bus from Terminal 2.
- Follow the pathway marked on the floor of the corridor.
- Ample rest areas along the way with benches and beverage vending machines.

Functional Terminal

Func-
tional

Departures area (landside, 2F Main Bldg.)



- Use of floors and girders for information signage without ceilings creates a feeling of spaciousness.
- Convenience store (open 24 hours), book shop and other stores strategically located for customer needs.
- International and domestic check in located in the same area.
- Prayer room for Muslim customers (another one also located on the airside).

Gourmet Zone (Food Court)

Exciting

Food court (landside, 2F Main Bldg.)



- The largest airport food court in Japan (seating for around 400).
- A wide variety of food outlets offering sushi, soba and udon noodles, hamburgers and coffee available.
- May be used as a rest area in late-night/early-morning hours.
- The unpretentious atmosphere lends itself to an easy, casual dining experience while waiting.

Shopping (Duty-free Shopping Area)

Exciting

Duty free shopping area (Int'l. airside, 3F Main Bldg.)

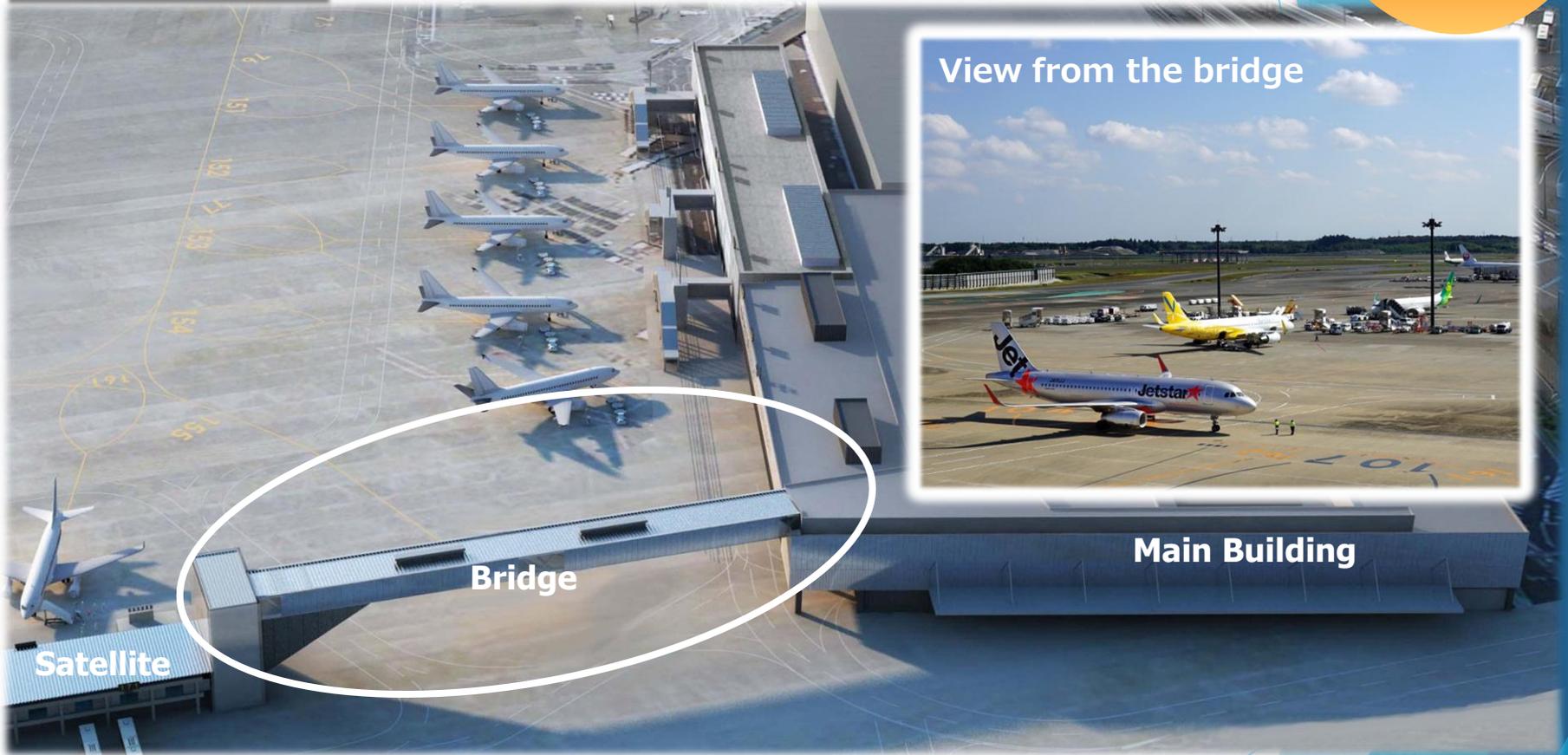


- An extensive range of select products for all travel needs.
- The bright atmosphere with its white tones creates a comfortable environment in which to wait for departure.
- A cafe is also available where travelers can relax after shopping.

Bridge

Exciting

Bridge



View from the bridge

Bridge

Main Building

Satellite

- 15 meters off the ground, the bridge gives the impression of walking through the air as aircraft pass underneath.

8 April 2015

**A new stage will open
at Narita Airport**